

WILLIAM F. THIEL TRUST 2023 GRANT GENERAL INFORMATION AND SCHEDULE

Background

William Thiel was a long-time philanthropist in the Wyoming County area. His generosity through monetary gifts to the hospital, fire departments, and other community organizations in Wyoming County was well known. He also left a significant legacy to the County through the creation of the William F. Thiel Trust, a fund held by the Community Foundation for Greater Buffalo. The fund document of the William F. Thiel Trust states that distributions

"from this gift shall be used and applied by the Governing Committee of The Buffalo Foundation (now the Board of Directors of the Community Foundation for Greater Buffalo) for the use and benefit of the health requirements of the residents of Wyoming County, New York."

Project Focus

In 2006, the Community Foundation implemented its first strategic plan. As a part of the plan, the foundation made the decision to put a concerted effort behind the Thiel Trust commissioning the first Wyoming County Health Needs Assessment. The assessment surveyed local healthcare experts, governmental agencies, providers, and the general public along with a view of the general trends in national rural healthcare to determine what the highest needs of the county were. The Health Needs Assessment was updated in 2012.

With ten years of funding history guided by prior Health Needs Assessments, the Community Foundation recast the Wyoming County Health Needs Assessment in 2017. The 2018-2023 Thiel funding priorities were chosen utilizing both qualitative and quantitative input. Two reports were commissioned to guide the process and feedback was solicited from local health care providers and experts and residents of the county.

The reports are available at www.cfgb.org under the William F. Thiel Grants section of the website. Most pertinent to the process is the 2018-2023 William F. Thiel Trust Grant Funding Priorities document. Applicants should review the Grant Funding Priorities paper in detail to determine if their request fits within the identified interests of the Community Foundation.

Items of Importance:

- Grants are awarded only to organizations that have current Section 501(c)(3) status as determined by the Internal Revenue Service.
- Applicants must be located or delivering services in Wyoming County.
- Grant review/decisions are made by the Thiel Advisory Council comprised of people who reside in or have a strong connection to Wyoming County.
- Any one organization may submit one application per year.
- Multiyear funding requests must be discussed and approved by the Community Foundation in advance of submission of an application.
- At any given time, organizations can only have one open competitive grant with the Thiel Trust.

- The Foundation requires that all grants be closed out within one year of the receipt of funds, with the exception of multiyear awards.
- The Foundation will consider allowing up to 10% of the grant amount for indirect costs.
- The Foundation reserves the right to pay grants in a single installment or in “draws” at its sole discretion.
- The Foundation requires that all successful applicants obtain three bids for any equipment purchase of \$10,000 and above.
- The Community Foundation reserves the right to conduct an independent evaluation of grant expenditures for up to four years. The grantee agrees to provide the information necessary to complete such an evaluation. Failure to submit requested information in a timely fashion may obligate the grantee to refund the grant.
- The use of grant funds for purposes not pre-approved by the Foundation or not supported through required documentation will result in a request that those grant funds be returned to the Foundation.
- The failure of an applicant to properly close out a grant in a timely manner will be a factor when considering new grants.
- The Foundation will not consider competitive funding for:
 - Higher education scholarships (separate application, deadlines, and process. Please contact scholarship@cfgb.org for more information)
 - Religious purposes
 - Schools not registered with the New York State Education Department
 - Attendance at or sponsorship of fundraising events for organizations
 - Field trips unless they are part of a long-term program or curriculum
 - Annual events or festivals
 - Any partisan political activity. Funds from the foundation cannot be used to support or oppose a candidate for political office.
 - Projects and activities that have occurred. The Foundation will not, except in extraordinary cases, provide payment or reimbursement for expenses incurred prior to the funding decision being communicated to the applicant.

Next Steps

Applications **MUST** be submitted electronically online at www.cfgb.org utilizing the Foundant grants management system. No paper, pdf, or emailed applications will be accepted. Outcome reporting will also be online when closing the grant. Following, for your convenience, is an outline of the questions you will be required to address when completing your electronic application.

Timeline

November 15, 2022	Application available online
December 16, 2022 @ 4 PM	Application submission deadline
~Mid February 2023	Grant decisions communicated

Application deadline is December 16, 2022, at 4 PM—NO EXCEPTIONS. Applications in draft form on the website as of 4:01 PM will be considered abandoned and not eligible for funding.

Any questions related to this application process should be directed to: Director Community Impact
Darren Penoyer: darrenp@cfgb.org Phone: 716-852-2857, x206

2023 Thiel Trust Grant Application Questions

NOTE: Applications MUST be submitted electronically online at www.cfgb.org utilizing the Foundant Grant Lifecycle Manager system. No paper, pdf, or emailed applications will be accepted. The following questions are provided for your reference when completing the application online.

- Program/Program name (100 characters)
- Amount requested
- Organization mission statement (250 characters)
- **Concise** one sentence summary of grant purpose (300 characters)
- Date required
- Funding priority to be addressed (choose **one** of the following)
 - Infrastructure
 - Equipment-General Population
 - Personnel-General Population
 - Public Health-General Population
 - Health Services
 - Dental Health- General Population
 - Mental Health/Substance Use Disorder-General Population
 - Reproductive Health-General Population
 - Access and Navigation-General Population
 - Chronic Disease-General Population
 - Emergency Assistance-Low Income
 - Transportation-General Population
- Five year history of prior grant requests to the Thiel Trust only (1,000 characters)
 - Previous requests, date submitted, and action (approved or denied) taken on each
- Financial background of organization including:
 - Annual operating expenses
 - Last fiscal year surplus/deficit
 - Accumulated surplus/deficit
 - Endowment market value

PROJECT DESCRIPTION

1. **Define priority need - why should this be done?** (2,000 characters)
 - What specific funding priority does proposal address? Who - and how many - will benefit? (must be quantified)
2. **Funding priority advancement** (3,500 characters)
 - Describe how this project/program advances one or more of the priorities identified through the 2018-2022 William F. Thiel Trust Funding Priorities
 - What actions/activities are proposed to meet this need?
 - What are the distinctive features of your project/program?
 - What is the timetable?
3. **Who will be involved?** (1,000 characters)
 - What are the qualifications of people proposed for the project/program?
4. **Is this a collaboration?** (2,000 characters)
 - If so, address the following:
 - Reasoning behind the collaborative solution
 - Exact role partner(s) will play
 - Extent to which CFGB funds will be subcontracted to other agencies for support of their collaborative roles
 - Provide documentation of support from partners, specifying their own unique role

- What other area providers deliver similar services?
 - What coordination has been/could be achieved with these providers? If not, why not?
5. **What are your intended impacts/outcomes? (quantifiable changes preferred) (1,500 characters)**
 - How will they be measured (by whom and when)
 6. **If the project/program or activity is to continue, is the program/program or activity sustainable (1,500 characters)**
 - Provide evidence on how the project/program will be sustained

PROJECT BUDGET

- Provide a very specific complete budget breakdown, identifying costs of the individual items that constitute your funding request to the Foundation (5 MB)
- Budget narrative (optional) (5MB)
- What investment is your organization making in this project/program? (1,000 characters)
- Other funding sources from whom funds have been requested and the status of these requests. (1,500 characters)
- If project/program is ongoing, what are your plans for continuing funding? (1,000 characters)
- Partial funding (1,500 characters)
 - If the foundation were only able to partially fund your request, can you proceed? If yes, how much would your project/program be affected? Please detail

ATTACHMENTS

- Resumes or CVs of project personnel – required (5 MB)
- Memoranda of Understanding or letters in support of your project from collaborators or letters from other funding sources who may have expressed interest in supporting the project – optional, but strongly advised (4 MB)
- Recent evaluations of your programs – optional (4 MB)

CERTIFICATION OF GRANT ELIGIBILITY

Board Endorsement

- Certification that the executive director and a board officer have approved submittal of the grant request and that all information provided is accurate. (Yes or No)
- Confirmation that organization has a conflict-of-interest policy in accordance with New York State law. (Yes or No)
- List of all board members (4 MB)